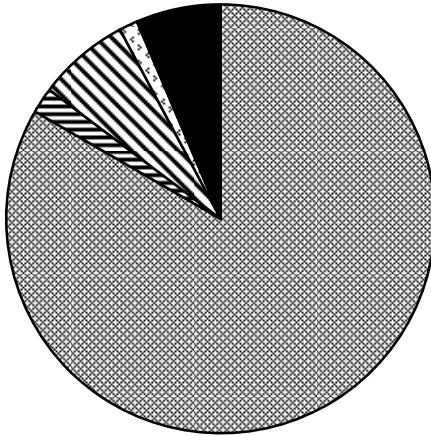


PARKS AND COMMUNITY FACILITIES DEVELOPMENT CAPITAL PROGRAM

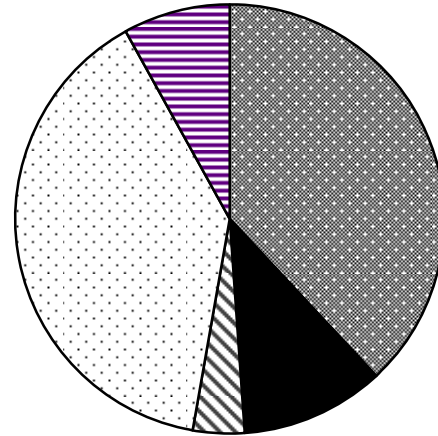
2009-2013 Capital Improvement Program

**2008-2009 Adopted
Source of Funds**



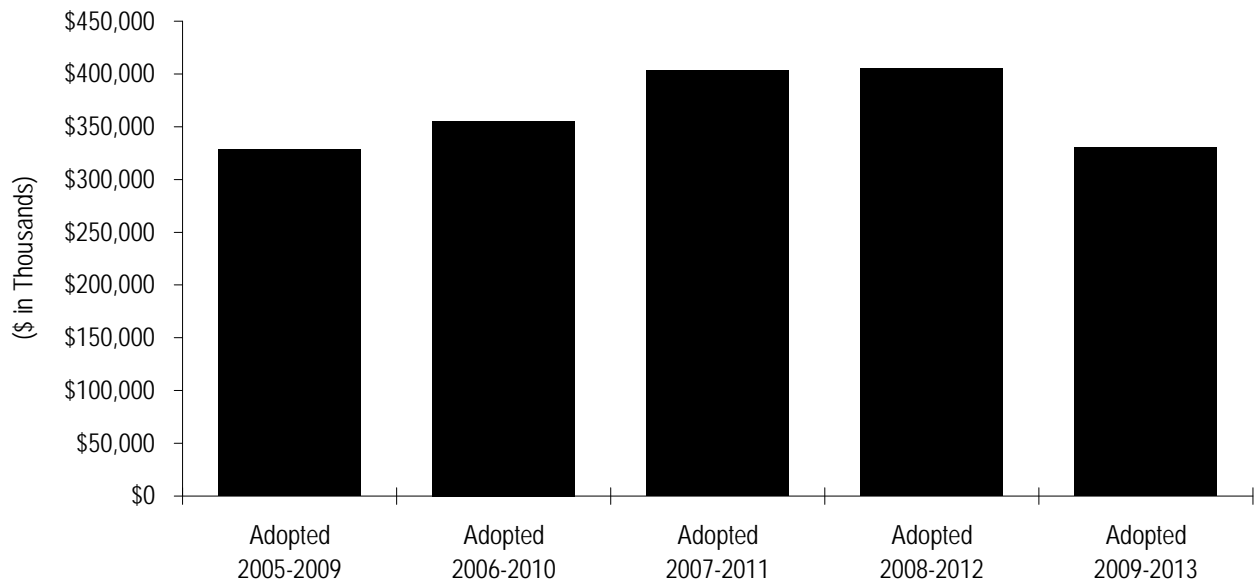
- Beginning Fund Balance
- Other Government Agencies
- Loans & Transfers
- Interest Income/Misc.
- Fees and Charges

**2008-2009 Adopted
Use of Funds**



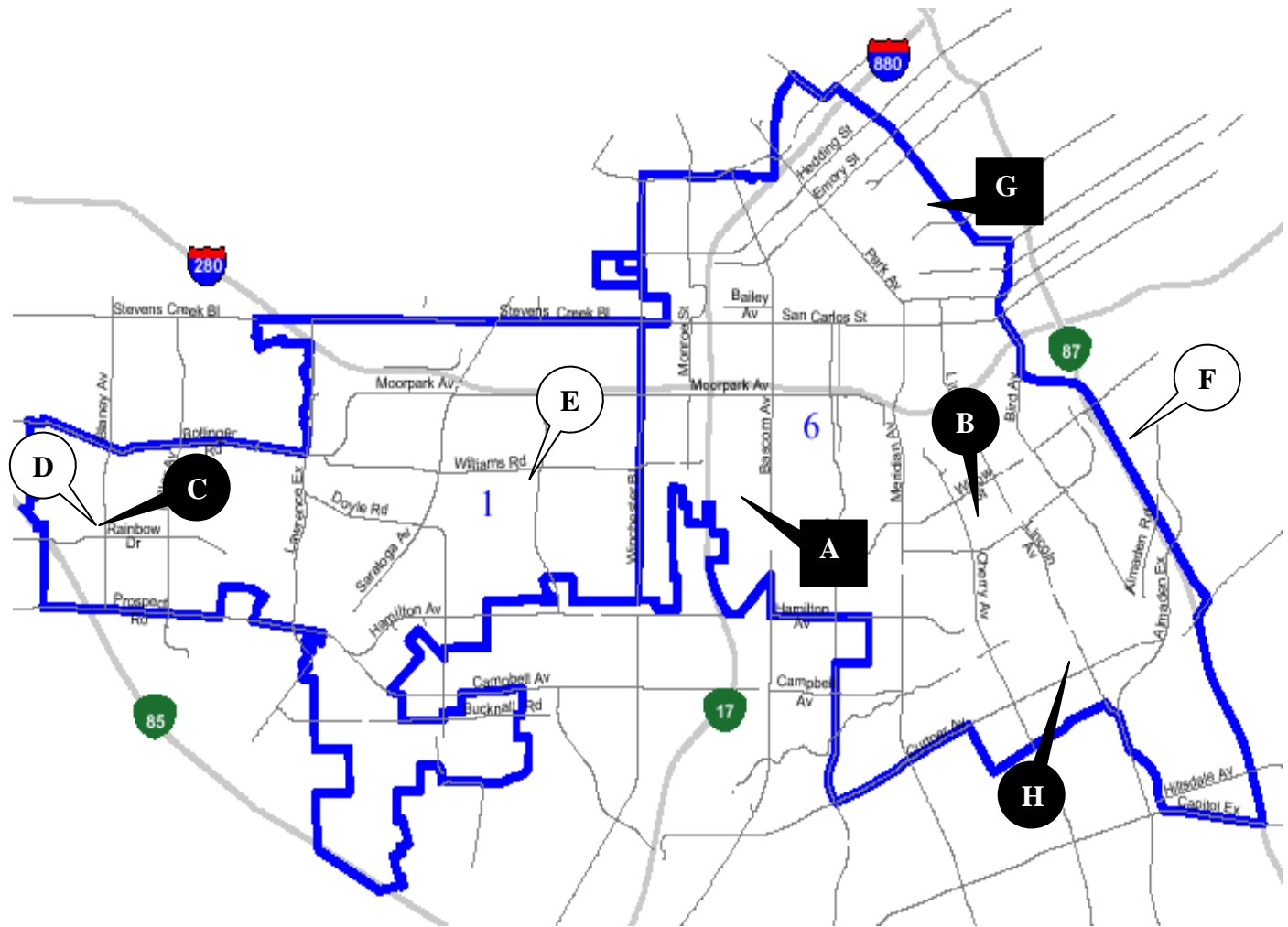
- Construction
- Non-Construction
- Loans & Transfers
- Reserves
- Ending Fund Balance

CIP History



Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program



PARKS COUNCIL DISTRICTS 1&6

2008- 2009	2009- 2013
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NEW DEVELOPMENT

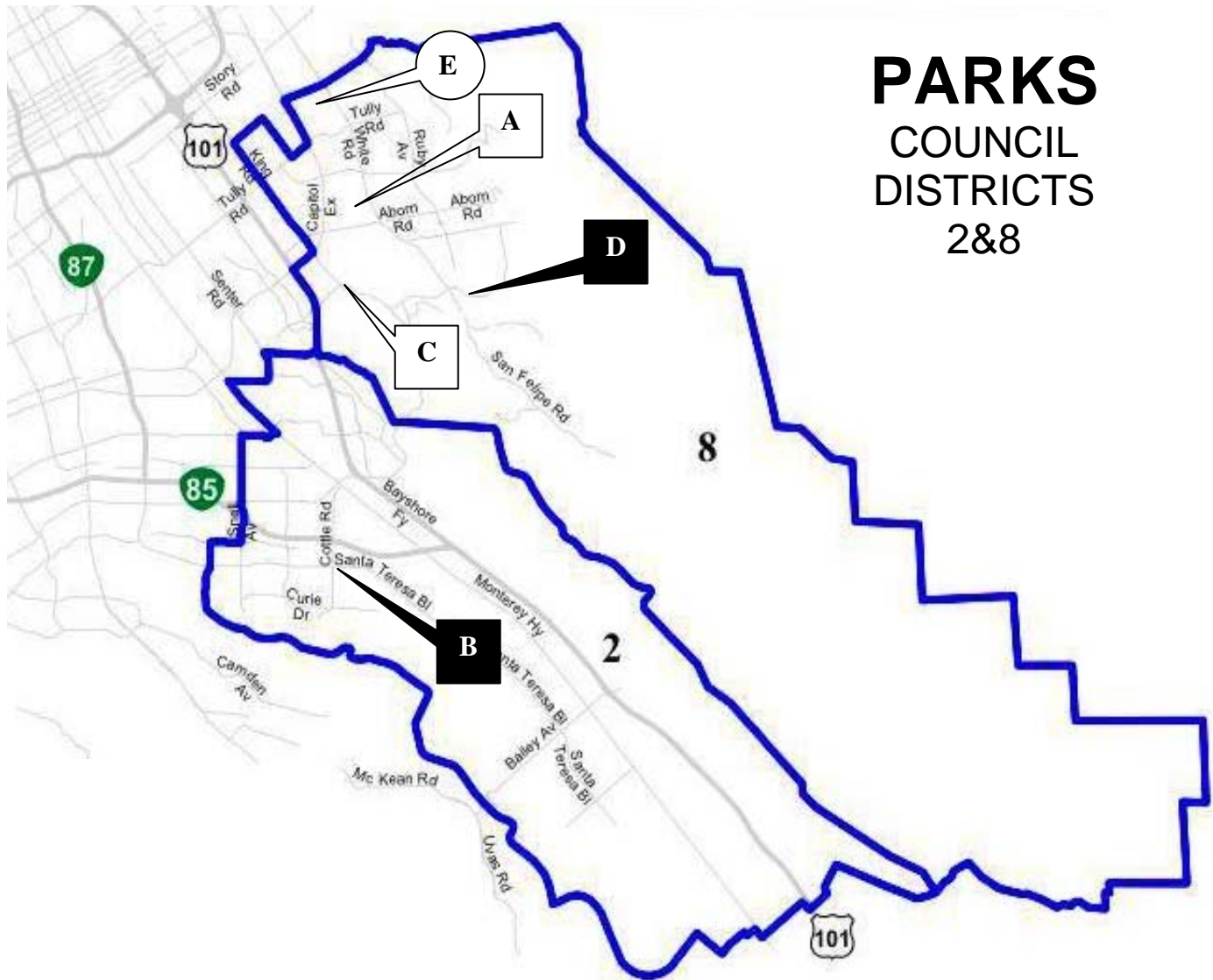


SITE RENOVATION

- A Bascom Community Center
- B Bramhall Park Play Lot Renovation
- C Calabazas Park Play Lot Renovation
- D Calabazas Community Garden Reconstruction
- E Starbird Park Irrigation Renovation
- F Tamien Specific Plan Area Park Improvements
- G Theodore Lenzen Park Development
- H Hillside Park

Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program



PARKS COUNCIL DISTRICTS 2&8

2008- 2009	2009- 2013
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NEW DEVELOPMENT

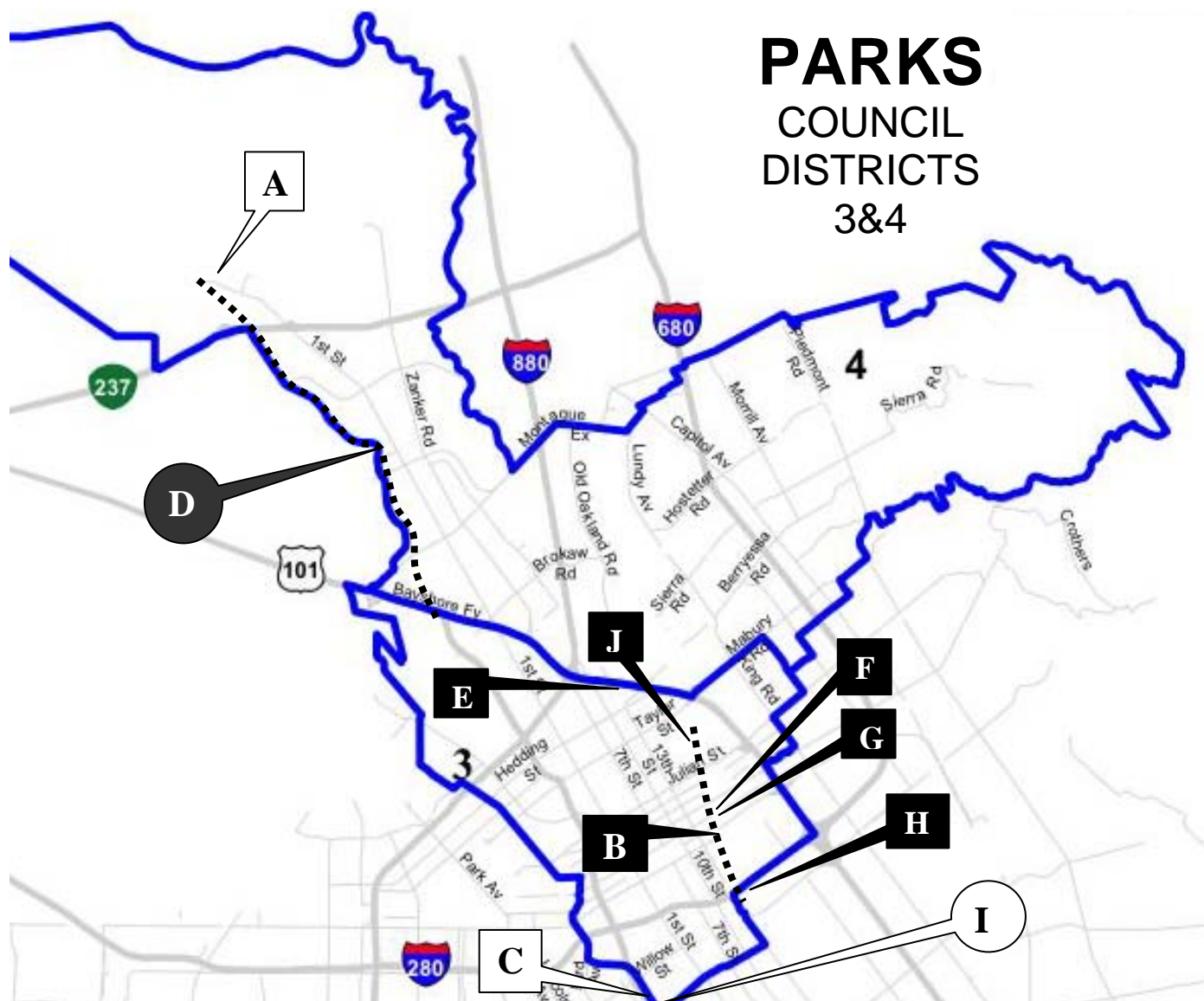


SITE RENOVATION

- A Aborn Park Playground Improvements
- B Albertson Parkway Trail
- C Chelmers Park Development
- D Falls Creek Park Development
- E Smythe Field Improvements

Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program



2008-2009	2009-2013
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NEW DEVELOPMENT

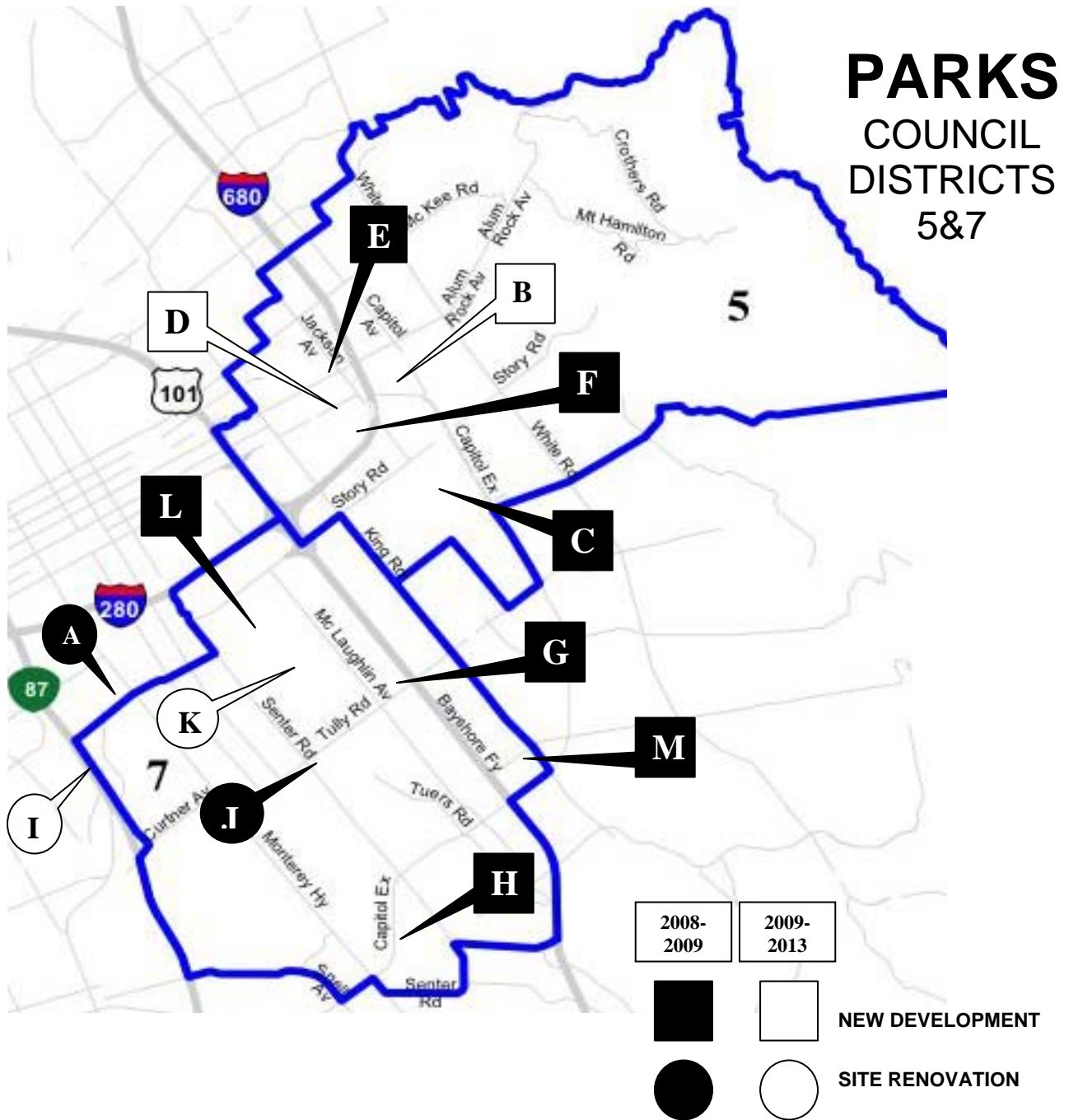


SITE RENOVATION

- A Alviso Park Expansion
- B Coyote Creek Trail
- C Guadalupe River Trail and Harliss Street Park
- D Lower Guadalupe River Trail Interim Improvements
- E Luna Park Turnkey Park
- F Roosevelt Community Center
- G Roosevelt Skate Park
- H Selma Olinder Park
- I Tamien Specific Plan Area Park Improvements
- J Watson Site Clean-up and Restoration

Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program

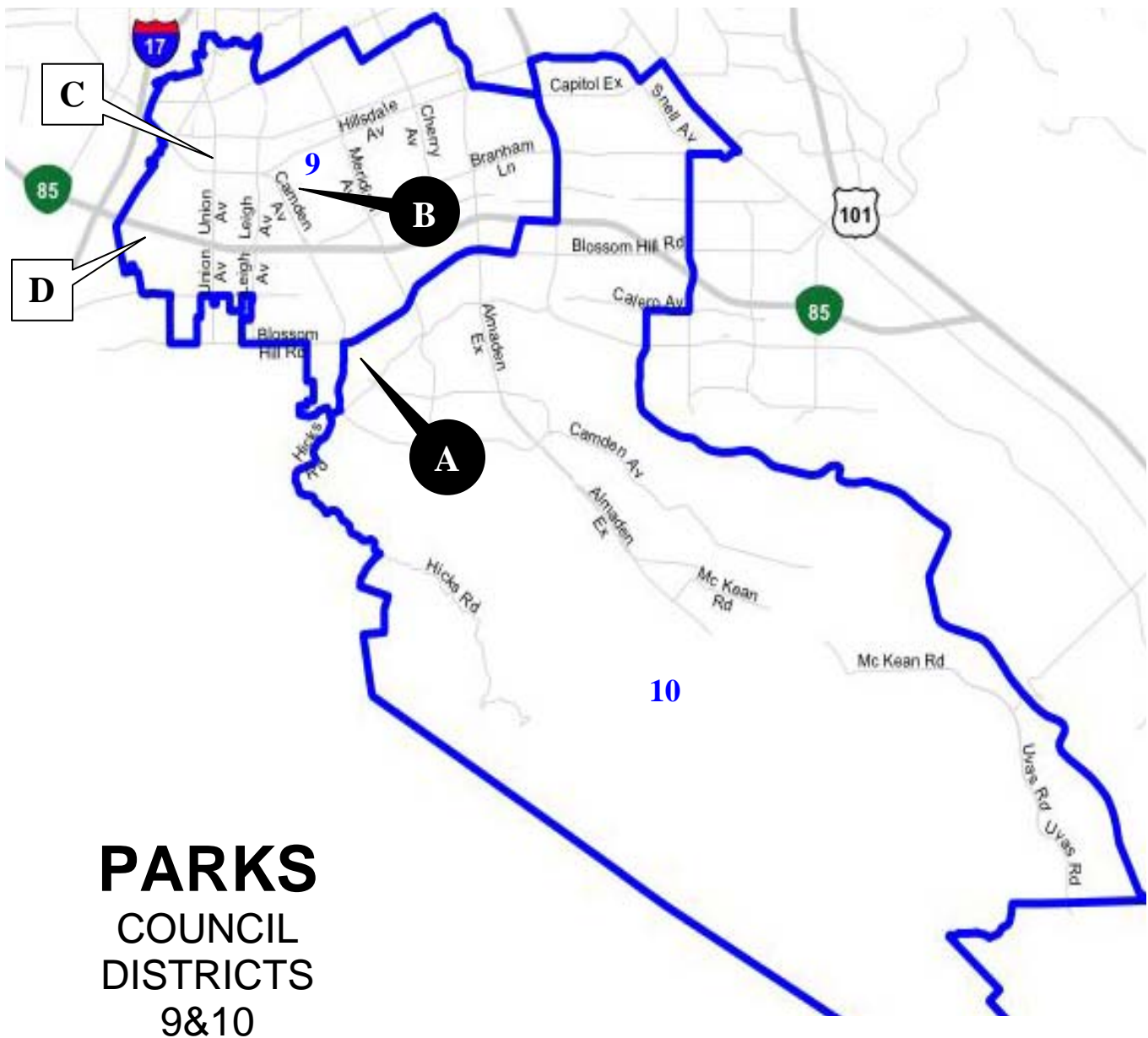


- A Alma Community Center Improvements
- B LoBue Park Development
- C Lower Silver Creek/Silverstone Place Trail
- D Lower Silver Creek Trail Reach IV
- E MACSA Enrichment Center
- F Mayfair Community Center
- G Nisich Park Development

- H Seven Trees Community Center
- I Tamien Specific Plan Area Park Improvements
- J Tully Road Ballfields Parking Lot Improvements
- K Vietnamese American Community Center
- L Vietnamese Cultural Heritage Garden
- M West Evergreen Park

Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program



2008-2009	2009-2013
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NEW DEVELOPMENT

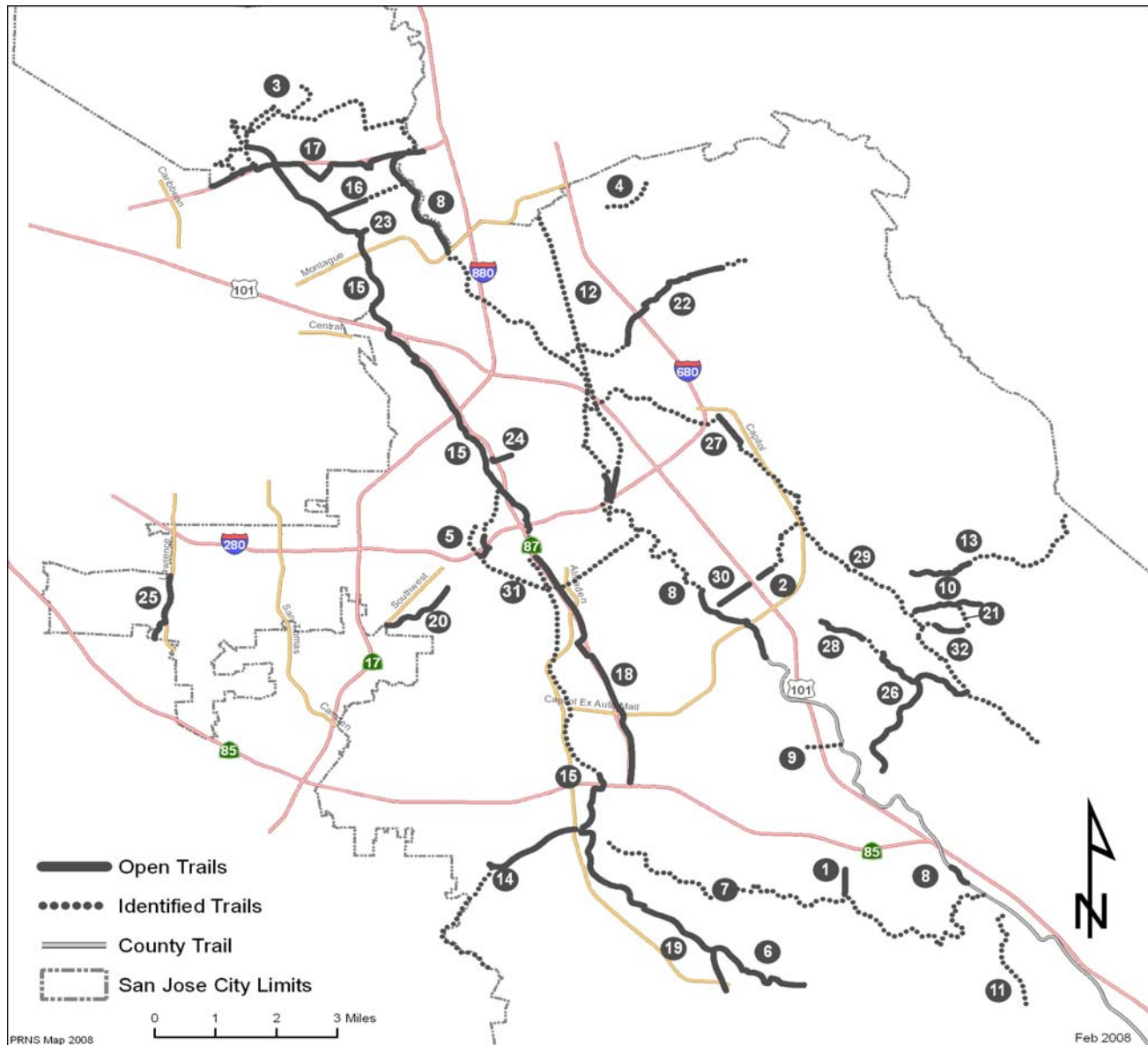


SITE RENOVATION

- A Almaden Winery Irrigation Automation
- B Butcher Park Restroom
- C Camden Community Center KidZone
- D Samaritan Turnkey Park

Parks and Community Facilities Capital Program

2009-2013 Adopted Capital Improvement Program



Trail Systems

- | | | |
|-------------------------|------------------------|--------------------------|
| 1 Albertson Parkway | 12 Five Wounds | 23 River Oaks Pathway |
| 2 Barberry Lane Pathway | 13 Fowler Creek | 24 Ryland Parkway |
| 3 Bay | 14 Guadalupe Creek | 25 Saratoga Creek |
| 4 Berryessa Creek | 15 Guadalupe River | 26 Silver Creek Valley |
| 5 Burbank Rail | 16 Hetch-Hetchy | 27 Silver Creek, Lower |
| 6 Calero Creek | 17 Highway 237 Bikeway | 28 Silver Creek, Upper |
| 7 Coyote Alamitos Canal | 18 Highway 87 Bikeway | 29 Thompson Creek |
| 8 Coyote Creek | 19 Los Alamitos Creek | 30 Umbarger Road Pathway |
| 9 Edenvale/Great Oaks | 20 Los Gatos Creek | 31 Willow Glen Spur |
| 10 Evergreen Creek | 21 Montgomery Hill | 32 Yerba Buena Creek |
| 11 Fisher Creek | 22 Penitencia Creek | |

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Introduction

The Parks, Recreation, and Neighborhood Services Department's (PRNS) vision is "*Communities of People Connected by Play, Hope, and Joy in Life.*" The Department's mission is "Support the livability of neighborhoods, offer opportunities for individuals to enjoy life, and strengthen communities of people." The vision and mission are the basis for providing the Parks and Community Facilities Development Capital Improvement Program (P&CFD CIP) with a long-term capital investment plan for the acquisition, development, and maintenance of parks, recreational facilities, trails, and open space. The P&CFD CIP is a part of the Neighborhood Services City Service Area (CSA), supporting two of the CSA's outcomes: *Safe and Clean Parks, Facilities and Attractions*; and *Vibrant Cultural, Learning and Leisure Opportunities*.

The 2009-2013 Adopted CIP provides funding of \$330.3 million, of which \$234.4 million is allocated in 2008-2009, the first year of the CIP. The primary budget theme this year continues to be "Clean, Safe, and Open Parks," a theme that is echoed in the 2008-2009 Adopted Operating Budget. To support the budget theme along with the Department's vision and mission as well as the CSA's outcomes, the P&CFD CIP was created based on the following strategies:

- complete projects currently in the pipeline, particularly bond and grant funded projects;
- fund projects that address health and safety issues;
- fund projects that minimize maintenance, since resources for maintenance have significantly declined; and

- continue to develop a spending plan for the Park Trust Fund.

Within the above context, the City seeks to implement as many of the 20-year strategic objectives as possible outlined in the "Greenprint: A 20-Year Strategic Plan for Parks and Community Facilities and Programs" (Greenprint), which was adopted by the City Council in September 2000. The major CIP-related objectives of the Greenprint are 1) to acquire, develop, and preserve parks and open space, 2) to provide safe and clean recreational facilities that address the needs of diverse constituencies, and 3) to create a city-wide trail system that encourages alternative transportation modes and provides access to recreational opportunities.

The Adopted P&CFD CIP attempts to balance the delivery of a capital program that is both responsive to community needs and cognizant of the limited resources to maintain and operate parks and recreational facilities. This balancing includes the need to address, at least partially, how to manage and plan for the City's aging infrastructure.

Program Priorities and Objectives

As previously mentioned, the Greenprint was adopted by the City Council in September 2000. This plan, containing input from over 1,800 residents, provides major guidelines for implementation of the P&CFD CIP. The Greenprint identified a need for \$1.2 billion of additional parks and recreational facilities. This substantial cost reflected the fact that San José had fallen behind in efforts to provide a balanced park and recreational system proportional to its population. The Greenprint presented both city-wide and Council District strategies for achieving the

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Priorities and Objectives (Cont'd.)

community's vision for parks and recreational facilities by the year 2020.

In 2006-2007, PRNS began the process of updating the Greenprint. The update will ensure that new trends in park development are captured and a realistic implementation workplan based on known future sources of revenue and parkland needs is created. The update will define the future recreational projects that the City can actually afford to construct and staff over the next 13 years.

Community input for the Greenprint update is now complete. Input was gathered from two community meetings in each Council District, focus groups, a survey at each of the community meetings, and a 1,000 person telephone survey. In addition, the surveys were posted on the Greenprint website for residents who could not attend the community meetings to provide their input. A draft of the updated Greenprint will be available for public review by fall 2008.

Funding Assumptions

The priorities for the 2009-2013 P&CFD Adopted CIP continue to be:

- complete projects currently underway; with emphasis on Bond projects;
- fund projects that address health and safety issues;
- fund projects that minimize maintenance, since resources for maintenance have significantly declined; and
- continue to direct resources to efforts for aquatics and sports fields.

A more detailed discussion of the assumptions used in formulating the overall

Adopted CIP is provided in Attachment C of this overview section (Attachment A and Attachment B are discussed later in this overview).

Impact on the General Plan

Service level objectives for parks and recreation facilities were identified in the San José 2020 General Plan (adopted August 16, 1994). These objectives and the expected performance after the implementation of the Adopted CIP are shown on the chart on the following page.

Sources of Funding Highlights

The 2009-2013 Adopted P&CFD CIP has five primary sources of funding used to support the program priorities, objectives, and strategies already discussed: 1) Construction and Conveyance (C&C) Tax revenue; 2) revenue from the sale of General Obligation Bonds (Parks and Recreation Bond Projects Fund); 3) Parkland Dedication/Impact Fees; 4) revenue from the General Fund; and 5) federal, State and local grants. These revenues are distributed to 17 individual funds that support the P&CFD CIP. Additional detail on these revenues is provided in Attachment D of this overview section.

Construction and Conveyance Tax

The City's C&C Tax has historically been the primary source of support for the P&CFD CIP. This revenue source is actually two taxes: a construction tax levied on residential, commercial and industrial development; and a conveyance tax that is levied whenever there is a transfer of real property. The P&CFD CIP receives 65.2% of the City's C&C Tax (64% for Parks C&C funds and 1.2% for Park Yards). Approximately 98% of this tax is

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Sources of Funding Highlights (Cont'd.)

<u>Service Level Objectives</u>	<u>Actual as of 06/30/07</u>	<u>Adopted 2008-2009</u>	<u>Adopted 2009-2013</u>
3.5 acres of neighborhood and community serving recreational lands per 1,000 population*	2.97	2.96	2.92 (Acres)
7.5 acres of regional/city-wide park lands per 1,000 population (valley floor)	2.61	2.57	2.50 (Acres)
500 square feet of community center floor area per 1,000 population	478	531	595 (Sq. Ft.)

* This does not include natural/open space acreage within parks that cannot be utilized for recreational purposes. This amount is to be a minimum of 1.5 acres of City-owned park lands and up to 2.0 acres of school playgrounds, all of which is located within a reasonable walking distance. Calculations of service level objectives are based on State Department of Finance population statistics for 2004 and assume a 0.7% annual increase in the City's population for future years. It should be noted that the numbers identified for the 2008-2009 Adopted Capital Budget and 2009-2013 Adopted CIP do not reflect the progress toward service level objectives that would result from any future acquisition of park land and/or facilities for which a reserve has been established.

Construction and Conveyance Tax (Cont'd.)

derived from a transfer tax imposed upon each transfer of real property with the remaining 2% generated from a construction tax levied on most types of construction.

For the 2009-2013 Adopted CIP, it is assumed that collections allocated to the P&CFD Capital Program will fall to \$15.0 million in 2008-2009 (from the current year estimate of \$17.6 million), remain stable for one year, then increase slightly to an allocation of \$16.3 million annually for each of the remaining years of the CIP. The decline in the number of real estate transactions coupled with the effects of the recent subprime lending situation continues to negatively impact C&C collections. As of June 2008, C&C collections experienced declines in 24 out of the 26 months, when compared to the same months in the prior year. This budget assumes that the housing market slowdown will bottom out within the next two years and

C&C tax receipts will reflect a more sustainable level of ongoing housing resale activity, modestly increasing in the third year of the five-year CIP.

Parks and Recreation Bond Projects Fund

The Parks and Recreation Bond Projects Fund totals \$61.5 million in the 2009-2013 Adopted CIP. Projects programmed to be completed in this Adopted CIP include the Bascom Community Center, Coyote Creek Trail, Guadalupe River Trail Reach VI, Happy Hollow Park and Zoo, Mayfair Community Center, Roosevelt Community Center, and Seven Trees Community Center. A majority of the funding for the Soccer and Softball complexes has been placed in reserves pending the determination of appropriate sites for the facilities. Funding for the Happy Hollow Park and Zoo Bridge and Parking Lot has also been placed in a reserve pending completion of updated cost estimates.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Sources of Funding Highlights (Cont'd.)

Parkland Dedication Ordinance and Park Impact Ordinance Fees

The City Council adopted the Parkland Dedication Ordinance (PDO) in 1998 and the Park Impact Ordinance (PIO) in 1992. These ordinances require the dedication of land, development of park amenities and/or the payment of in-lieu fees from developers to meet the recreational needs generated by new housing developments. The 2009-2013 Adopted CIP includes \$77.4 million from this source.

On January 9, 2007, the City Council adopted a revised resolution and associated ordinance for the Parkland Dedication Ordinance and Park Impact Ordinance to include a number of changes including:

- increasing the park in-lieu fees to 100% of the 2005 land values;
- revising the credit schedule for private recreation improvements;
- allowing both land and improvement credits for public community gardens and trails;
- eliminating projects of six stories or more from the active element match in order to obtain private recreational credits for a housing project; and
- setting a discounted fee for certain residential high rise projects located in the Downtown Core Area and to permit certain eligible high rise projects located in the Downtown Core Area to defer payment until no later than the scheduling of the final inspection for the first certificate of occupancy.

These changes allow the City to more aggressively pursue parkland acquisition opportunities. The changes also expand the ability of the City to use in-lieu fees to enhance the parks system while permitting additional recreational credits for improvements such as trails, private garden plots, urban plazas and/or private gardens open to the public, and dog park amenities.

State Grants

The City has received approximately \$32.8 million from several State and federal grant programs. These include:

- \$5.9 million from the 2000 Bond Act (Proposition 12) Per Capita Program;
- \$4.3 million from the 2000 Bond Act (Proposition 12) Roberti-Z'berg-Harris Urban Open Space and Recreation Grant (RZH) Program;
- \$4.04 million from the 2002 Resources Bond Act (Proposition 40) Per Capita Program;
- \$4.05 million from the 2002 Resources Bond Act (Proposition 40) RZH Program;
- \$1.0 million from the Safe Drinking Water, Clean Water, Watershed Protection and Flood Protection Bond Act of 2000 (Proposition 13);
- \$10 million in the Safe, Accountable, Flexible, and Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU);
- \$3.0 million from the Urban Parks Act of 2001; and
- \$515,480 from the River Protection and Parkways Program (Proposition 13) and the Land and Water Conservation Fund.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Sources of Funding Highlights (Cont'd.)

State Grants (Cont'd.)

These grant funds are programmed once the individual project applications are prepared and approved by the grantor, and the project is ready to begin. Once the project has been completed, the grantor reimburses the City for the project costs. Consequently, grant funds are not fully reflected in this budget. Instead, grant funds are typically reflected only when the City expects to be reimbursed for expenses already made.

The RZH Grant Program is designed to address high-priority projects that satisfy the most urgent park and recreation needs, with an emphasis on unmet needs in the most heavily-populated and most economically disadvantaged areas within each jurisdiction. Grant funds from this program may be used

to fund projects of the following types: 1) acquisition of open areas, historic sites and structures, and lands and structures to be converted to recreation use; 2) development and/or rehabilitation of park and recreation lands and facilities; 3) special major maintenance of park and recreation lands and facilities (may not exceed 30% of the grant); and 4) innovative recreation programs.

Over the past few years, the City has allocated \$8.3 million in RZH funding (\$4.3 million from the Proposition 12 RZH Program and \$4.0 million from the Proposition 40 RZH program). With the exception of the Cinnabar Commons Park, all projects under the Proposition 12 RZH program are complete. Projects funded through the Proposition 40 RZH program are currently in various stages of planning or development as outlined in the following charts.

Proposition 40 – 2002 Parks Bond Act, RZH Grant Program Funding

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Alma Community Center (Youth/Seniors)	Matching funds for site expansion and replacement	\$300,000
Alum Rock Park Restroom	New restroom and associated landscaping at park entrance	\$625,000
Butcher Dog Park	Supplemental funding for dog park development in Council District 9	\$275,000 (reimbursement received)
Coyote Creek Reach 1A/B	Development of master plan, environmental work, and easement acquisition from Montague Expressway to William Street Park	\$450,000
Milestone Project and Trail Signage	(1) Develop integrated signage/marker system with emergency services and (2) Trail signage	\$451,000
Nisich Park Development	Funding match to San José Redevelopment Agency Funds for park development	\$825,000
PAL Stadium – Restroom and ADA Improvements	Funding for restroom and ADA improvements	\$325,000
Willow Glen Spur Trail	General trail development and land acquisition	\$800,000

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Sources of Funding Highlights (Cont'd.)

State Grants (Cont'd.)

Proposition 12 – 2000 Parks Bond Act, RZH Grant Program Funding

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Airport Parkway Under-Crossing Trail	Construction of an under-crossing and surface improvements	\$273,000 (reimbursement requested)
Cinnabar Commons Park	Design and construction of a play lot, walkway, picnic benches, and open turf	\$100,000
Lake Cunningham Skate Park	Design and construction of a skate park within Lake Cunningham Park	\$610,000 (reimbursement received)
Lone Bluff Mini Park	Design and construction of a small neighborhood park	\$500,000 (reimbursement received)
Municipal Rose Garden	Build out of park, including rehabilitation and ADA accessibility of two restrooms, security lighting, and fencing replacement	\$210,000 (reimbursement received)
Selma Olinder Park	Construction of various park improvements	\$100,000 (reimbursement received)
Sixth and William Street Park (O'Donnell's Garden Park)	Design and construction of a 0.57 acre park	\$250,000 (reimbursement received)
Starbird Youth Center	Modification of existing two story building to accommodate a community center	\$900,000 (reimbursement received)
Tully Road Ballfields	Design and construction of a sports field complex	\$1,350,000 (reimbursement received)

The Per Capita Grant Program is intended to maintain a high quality of life for California's growing population by providing a continuing investment in parks and recreational facilities. The funds are specifically allocated for the acquisition and development of neighborhood, community, and regional parks and recreation lands and facilities in urban and rural areas. Projects eligible for funding under this program include property acquisitions,

improvements, rehabilitations, restorations, enhancements, and the development of local parks and recreational lands and facilities. Per Capita Grant Program funds can only be used for capital outlay. The State has allocated \$9.9 million to fund parks in San José (\$5.9 million from the Proposition 12 Per Capita Program and \$4.0 million from the Proposition 40 Per Capita Program). All projects under both Per Capita Programs have been completed.

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Overview

Sources of Funding Highlights (Cont'd.)

State Grants (Cont'd.)

Proposition 40 – 2002 Parks Bond Act, Per Capital Grant Program Funding

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Airport Parkway Under-Crossing Trail	Construction of an under-crossing and surface improvements	\$850,000 (reimbursement received)
Avenida Expana Park	Park improvements	\$300,000 (partial reimbursement received)
Fontana Dog Park	Construction of a dog park	\$275,000 (reimbursement received)
Global Photon Property Acquisition	Property acquisition for visitor center and staff office	\$300,000 (reimbursement received)
Lake Cunningham Skate Park	Development of a skate park facility	\$1,462,000 (reimbursement received)
Roosevelt Park – Roller Hockey Rink	Relocation of the roller hockey rink	\$500,000 (reimbursement received)
West San José Community Policing Center	Renovation of a building for use as a community and policing center	\$350,000 (reimbursement received)

Proposition 12 – 2000 Parks Bond Act, Per Capita Grant Program Funding

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Camden Community Center and Parking	Renovation of a multi-service community center and a parking lot	\$1,505,000 (reimbursement received)
Coyote Valley Land Acquisition	Land acquisition	\$3,000,000 (reimbursement received)
Overfelt House Renovation	Rehabilitation of the historic park and house for community use	\$1,037,000 (reimbursement received)
Saratoga Creek Trail	Development of the San Tomas/Saratoga Creek Trail	\$400,000 (reimbursement received)

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Highlights

Neighborhood Parks, Community Centers, Regional Parks, and Other Recreational Areas

PRNS is continuing with its investment in neighborhood parks, community centers, and regional parks and facilities, particularly with the funding provided by the Park Trust Fund and Parks and Recreation Bond Projects Fund.

As a result, this five-year P&CFD CIP includes a considerable amount of capital investment. Following are highlights of renovations and new facilities included in the 2009-2013 Adopted CIP.

Neighborhood Parks

- *Aborn Park Playground Improvements*
- *Almaden Apartments Area Park*
- *Bramhall Park Play Lot Renovation*
- *Cabill Park Play Lot Improvements*
- *Calabazas Park Play Lot Renovation*
- *Camden Community Center KidZone Construction*
- *Calabazas Community Garden Reconstruction*
- *LoBue Park Development*
- *Martial-Cottle Community Garden*
- *Nisich Park Development*
- *Tully Road Ballfields Parking Lot Improvements*
- *West Evergreen Park*

Other Recreational Facilities

- *Calabazas Branch Library Community Room*
- *Guadalupe Creek and Almaden Expressway Pedestrian Bridge*
- *Happy Hollow Park and Zoo*
- *Police Athletic League (PAL) Stadium Improvements*
- *Trail: Albertson Parkway*

- *Trail: Lower Silver Creek/Silverstone Place*
- *Trail: Penitencia Creek Reach I*
- *Trail: Thompson Creek (Aborn Road to Tully Road)*
- *Trail: Willow Glen Spur Acquisition*
- *Vietnamese Cultural Heritage Garden*

Community Centers

- *Bascom Community Center - Multi-Service*
- *Mayfair Community Center - Satellite*
- *Seven Trees Community Center - Multi-Service*
- *Vietnamese American Community Center*

Trails Development

The City's trail network includes over 20 systems along river, creek, and overland alignments, with nearly 38 miles of trails open to the public. A general overview map detailing the existing and proposed trail system can be found in the front of this capital program.

The City has been allocated funds from a variety of open space and transportation-related grant sources, some of which are outlined in the charts on the following page. It is important to note that a significant portion of trail funding is intended to be provided through outside grants. However, such revenue is not recognized until the funds are secured; and therefore, are not all reflected on the following table.

As previously mentioned, the City Council recently approved changes to the Parkland Dedication Ordinance and Park Impact Fee Ordinance that now allows Park Trust Funds to be used for trails and other park facilities, substantially improving the City's capacity to fund trail projects.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Highlights (Cont'd.)

Trails Development (Cont'd.)

A substantial grant the City has received for trail development is from the Safe,

Accountable, Flexible, and Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU) enacted in August 2005. The legislation included four earmarks for trail development totaling approximately \$10 million.

Federal Transportation Funds (Safe, Accountable, Flexible, and Efficient Transportation Equity Act – SAFETEA-LU)

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Bay Trail (Reach 7 and Reach 9)	Environmental documentation and construction documents for a pedestrian bridge, three under-crossings, and a paved trail	\$675,000
Coyote Creek Trail (Montague Expressway to Story Road)	Environmental documentation and construction documents for a 6.75 mile paved trail which will include safety enhancements and improvements	\$3,317,000
Lower Guadalupe River Trail (Reach A to E: Highway 880 to Gold Street)	Construction documents and environmental clearance for a six mile paved trail to include safety enhancements and improvements. Remaining funds will be used for the construction of a 3.6 mile segment of trail	\$6,039,000

Santa Clara Valley Open Space Authority (20% Funding Program)

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Los Gatos Creek Trail Reach 5	Preparation of an EIR for future development of a .9 mile trail linking the Los Gatos Creek Trail to the Guadalupe River Park	\$600,000
Willow Glen Spur Trail Land Acquisition	Property acquisition for trail right of way	\$1,000,000

Valley Transportation Authority – Bicycle Expenditure Plan

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Los Gatos Creek Trail (Reach 4: Auzerais to Santa Clara Streets)	Trail construction	\$3,400,000
Los Gatos Creek Trail (Reach 5: Lincoln to Auzerais Avenues)	Environmental planning, right of way acquisition, design, and construction documents	\$5,620,000

Santa Clara County

<u>Project</u>	<u>Description</u>	<u>Amount</u>
Willow Glen Spur Trail Land Acquisition	Property acquisition for trail right of way	\$2,000,000

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Highlights (Cont'd.)

Trails Development (Cont'd.)

2009-2013 Trails Funding

	<u>Estimated 2007-2008</u>	<u>2008-2009</u>	<u>2009-2008</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>5-Year Total</u>
Albertson Parkway	\$ 72,000	\$ 1,465,000	\$	\$	\$	\$	\$ 1,465,000
Bay Trail	837,000	160,000					160,000
Coyote Creek Trail	765,697	2,846,449					2,846,449
Guadalupe Creek Trail	47,000	485,000	63,000	68,000	10,000		626,000
Guadalupe River Trail	692,000	3,183,000					3,183,000
Los Gatos Creek Trail	621,000	268,000					268,000
Penitencia Creek Trail	174,000	609,000					609,000
Saratoga/San Tom. Crk Trail	17,000	210,000					210,000
Santa Teresa Corridor	74,000						
Silver Creek Trail	201,000	1,520,000	186,000				1,706,000
Thompson Creek Trail	8,000	636,000					636,000
Willow Glen Spur Trail		2,973,000					2,973,000
Total Funding	\$ 3,508,697	\$ 14,355,449	\$ 249,000	\$ 68,000	\$ 10,000	\$	\$ 14,682,449

Art in Public Places Program

The Public Art Master Plan was approved by the City Council on March 13, 2007. The Master Plan revised the requirements for the allocation of funds for public art. One percent of all construction project funding is required to be allocated to public art, excluding funding for seismic and ADA retrofits, maintenance and operations, non-construction projects (such as studies), or affordable housing. Projects where public art allocations were previously programmed or appropriated are not subject to the revisions of the Public Art Master Plan. The total amount of funding budgeted in the P&CFD Adopted CIP over the next five years for Public Art is \$2.9 million. (For additional detail, please see Attachment E in this overview section).

Park Trust Fund and the Parkland Dedication and Park Impact Ordinances (PDO/PIO)

The Park Trust Fund currently has \$26.0 million of unallocated PDO/PIO funds. Staff is currently exploring options to allocate these funds within the five-year requirement as dictated by San José Municipal Code.

Staff is currently working with developers on the following projects to provide 32.79 acres of additional parkland:

- 10.5 acres Hitachi site – Hitachi Corporation*;
- 4.0 acres former Sony site (north San José Policy) – Irvine Development Apartments*;
- 3.0 acres Bay Pointe site (north San José Policy) – Fairfield*;

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Highlights (Cont'd.)

Park Trust Fund and the Parkland Dedication and Park Impact Ordinances (PDO/PIO) (Cont'd.)

- 2.0 acres Goble Lane – ROEM Development*;
- 1.6 acres Almaden Apartments – Simpson Housing Solutions, LLC**;
- 1.5 acres Communications Hill Park – KB Homes*;
- 1.5 acres Newhall/Campbell Avenue – Pulte Homes**;
- 1.3 acres Modern Ice site – Taylor Woodrow Homes*;
- 1.25 acres McKay and Lundy – Riding Group*;
- 1.25 acres Samaritan Drive site – Summerhill Homes*;
- 1.2 acres Venetian Terrace Scottish Rite site – Vitoil Corporation**;
- 1.0 acres Hyundai site (north San José Policy) – Legacy Partners*;
- 1.0 acres Eden Court Housing – TBD**;
- 0.86 acres St. Elizabeth Park – Pinn Brothers Homes*;
- 0.46 acres Fleming Avenue Parksites – Braddock & Logan**;
- 0.3 acres Jackson /Madden site – Falk Development Inc.*; and
- 0.07 acres San Antonio and 34th Street Tot Lot – KB Homes*.

* Land dedication and park improvements

** Land dedication only – no park development associated with the dedication

In addition, staff is working with developers on the following projects to provide park improvements on land currently owned by the City:

- 5.0 acres Martin Park Expansion — KB Homes; and
- 1.0 acre North San Pedro Housing sites – Barry Swenson Builder/Owens Housing.

Non-Construction Projects

A number of ongoing non-construction projects are included in the Council Districts and City-Wide C&C Tax Fund budgets. Several of these items are not accompanied by detail pages and appear unnumbered on respective Source and Use Statement summaries. The following is a brief description of these projects:

- **Minor Building Renovations and Minor Park Renovations:** These items are continuing in all district budgets, providing the means to address short-term minor capital maintenance needs throughout the year.
- **Pool Repairs:** These items will continue in select district budgets where pools are located.
- **Preliminary Studies and Property Services:** Continued funding will enable Parks and Community Facilities Development staff to do research, respond to City Council inquiries, and provide real estate services and related activities prior to implementation or recommendations for formal projects.
- **School Improvement and Community Grant Programs:** These allocations continue to be cost-effective means to address service level deficiencies.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Program Highlights (Cont'd.)

Non-Construction Projects (Cont'd.)

- **Strategic Capital Replacement and Maintenance Needs:** This item is continuing in all district budgets and the City-wide budget to address ongoing Capital infrastructure maintenance needs.
- **Enhanced Parks Maintenance:** In addition to the 15% transfer of Parks Central C&C Fund dollars for park maintenance, Council Districts 1, 2, 3, and 8 have allocated an additional 5% of District C&C Tax funds for enhanced maintenance programs.
- **Reserves:** In addition to specific project allocations, the Adopted CIP includes various reserves for capital replacement needs, future park acquisition, and park development opportunities. Reserves for future park acquisition and development will be recommended for allocation as project scopes are refined and new development opportunities arise.

Major Changes from the 2008-2012 Adopted CIP

Major changes from the 2008-2012 Adopted CIP include the following:

- This CIP includes an additional \$6.4 million (from \$64.5 million in the 2008-2012 Adopted CIP to \$70.9 million in the Adopted CIP) for the Happy Hollow Park and Zoo project (\$5.2 million in the Parks and Recreation Bond Projects Fund and \$1.2 million in the Parks City-Wide C&C Tax Fund). Due to the increasing cost of construction, this additional funding will ensure vital elements of the original bond-

funded scope will still be included in the final project.

- The 2009-2013 Adopted CIP includes additional funding \$800,000 (from \$2.2 million in the 2008-2012 Adopted CIP to \$3.0 million in the 2009-2013 Adopted CIP) for the Willow Glen Spur Trail Acquisition project. This increase (displayed in the Council District 6 C&C Tax Fund) is due to the City being awarded a grant from the State under the Proposition 40 grant program.
- This CIP includes additional reserve funding of \$629,000 (from \$3.3 million in the 2008-2012 Adopted CIP to \$3.9 million in the 2009-2013 Adopted CIP) for the future development of a community center in Council District 2 (\$500,000 in the Parks City-Wide C&C Tax Fund, which was redistributed from the Reserve: Calpine Open Space, and \$129,000 in the Park Trust Fund).

Operating Budget Impact

When completed, projects included in the 2009-2013 Adopted CIP or planned by other agencies, particularly outside developers, will have a significant impact on the General Fund operating budget. Given the fiscal difficulties facing the City, these operating and maintenance (O&M) costs will present a significant challenge.

A total of 11 projects in the 2009-2013 Adopted CIP will have an impact on the General Fund operating budget. The following table shows the projected net impact of these projects. All projects anticipated to be operational in 2008-2009 were addressed in the 2008-2009 Adopted

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Operating Budget Impact (Cont'd.)

Operating Budget. Additional detail on the individual projects with operating budget impacts is provided in Attachment A at the conclusion of this overview and in the Project Detail Pages. Impact of the individual

projects that are developed by other agencies is provided in Attachment B at the conclusion of this overview. The operating budget impacts of reserves that will be used to fund projects in the future are not reflected in the CIP.

Net Operating Budget Impact Summary

	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
Approved Projects	\$1,521,000	\$2,566,000	\$3,141,000	\$3,351,000
Other Agency Projects ¹	<u>192,000</u>	<u>201,000</u>	<u>219,000</u>	<u>228,000</u>
Total	\$1,713,000	\$2,767,000	\$3,360,000	\$3,579,000

¹ Projects being constructed by other agencies, which will be maintained by the City of San José.

Note: The estimated operating costs have been provided by the Parks, Recreation and Neighborhood Services Department and have not yet been fully analyzed by the Budget Office. That analysis may well result in different costs when the actual budget for the year in question is formulated.

Fixtures, Furnishings and Equipment

In addition to O&M costs, a significant amount of funding will be necessary to purchase fixtures, furnishings and equipment (FF&E) for new facilities funded by Parks and Recreation Bond proceeds. Because these costs are not eligible for bond funding, alternate funding is budgeted. Included in the 2009-2013 Adopted CIP are funds for FF&E for the following facilities that are coming on line in 2008-2009 or early 2009-2010:

- \$888,000 – Roosevelt Community Center (allocated in the Council District 3 C&C Tax Fund);
- \$494,000 – Mayfair Community Center (allocated in Council District 5 C&C Tax Fund)

Also included in the CIP are several allocations to address, or partially address, community centers opening in a future year. These allocations include:

- \$580,000 – Reserve: Bascom Community Center FF&E (2009-2010 allocation, Council District 6 C&C Tax Fund); and
- \$698,000 – Reserve: Seven Trees Community Center FF&E (2009-2010 allocation, Council District 7 C&C Tax Fund).

The table on the following page shows the projected FF&E impact for all projects coming on line during the CIP. All projects with unfunded FF&E needs will be addressed in future CIPs.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Operating Budget Impact (Cont'd.)

Fixtures, Furnishings and Equipment (Cont'd.)

Fixtures, Furnishings and Equipment Needs Summary

<u>Facility</u>	<u>2008-2009</u>	<u>2009-2010</u>	<u>2010-2011</u>
Bascom Community Center	\$	\$ 580,000	\$
Coyote Creek Trail	19,000		
Guadalupe River Trail	4,000		
Happy Hollow Park and Zoo	404,000	89,000	
Mayfair Community Center	494,000		
Roosevelt Community Center	390,000		
Seven Trees Community Center		698,000	
Soccer Complex*			352,000
Softball Complex*			302,000
Total Funding Needs	\$ 1,311,000	\$ 1,367,000	\$ 654,000

* The FF&E needs for the Soccer and Softball Complexes will be re-evaluated once a site and a final scope have been determined.

Council-Approved Revisions to the Proposed Capital Improvement Program

During the June budget hearings, the City Council approved the rebudgeting of unexpended funds for 205 projects totaling \$67,469,131.

- 13 bond projects totaling \$28,939,000 were rebudgeted including: Almaden Community Center - Multi-Service (\$100,000); Bascom Community Center - Multi-Service (\$10,641,000); Emma Prusch Memorial Park – LeFevre House (\$106,000); Happy Hollow Park and Zoo Renovation and Improvements (\$10,485,000); Mayfair Community Center - Satellite (\$2,345,000); Public Art – Parks and Recreation Bond Projects (\$1,975,000); Roosevelt

Community Center - Multi-Service (\$564,000); Soccer Complex (\$158,000); Softball Complex (\$103,000); TRAIL: Coyote Creek (Tully Road to Los Lagos Golf Course) (\$1,225,000); TRAIL: Guadalupe River Trail Reach VI (Woz Way to Willow Street) (\$943,000); TRAIL: Los Gatos Creek Reach IV (\$210,000); and TRAIL: Saratoga/San Tomas Aquino Creek Reach VI (\$84,000).

- 101 Construction and Conveyance Tax funded projects totaling \$13,554,000 were rebudgeted. Significant rebudgets include: Alum Rock Park New Entrance Restroom (\$365,000); Bascom Community Center – Multi Service (\$1,529,000); Capital Maintenance Projects (Council District 5) (\$250,000);

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Overview

Council-Approved Revisions to the Proposed Capital Improvement Program (Cont'd.)

Falls Creek Park Development (\$329,000); Happy Hollow East Side Improvements (\$1,200,000); Kelley Park East Picnic Grounds and Restroom (\$1,436,000); O.B. Whaley Elementary School Joint-Use Agreement (\$200,000); Parks City-Wide Public Art (\$235,000); Parks Fixtures, Furnishings and Equipment (\$832,000); Roosevelt Community Center Fixtures, Furnishings and Equipment (\$498,000); Roosevelt Community Center – Multi-Service (\$967,000); and Seven Trees Community Center – Multi-Service (\$1,650,000).

- Six General Fund supported projects totaling \$9,899,000 were also rebudgeted including: Kirk Community Center Renovations (\$250,000); Parks and Recreation Bond Projects (\$588,000); Police Athletic League (PAL) Stadium Improvements (\$35,000); Senior Friendly Park Elements (\$4,000); Tamien Specific Plan Area Park Improvements (previously titled Tamien Station Skateboard Park Development) (\$622,000); and Watson Site Clean-up and Restoration (\$8,400,000).
- 85 Special Revenue Fund-supported projects (including the Emma Prusch Fund, Lake Cunningham Fund, Park Trust Fund, and San José Redevelopment Agency) totaling \$15,077,131 were also rebudgeted. Significant rebudgets include: Backesto Park Improvements (\$887,000); Bascom

Community Center – Multi-Service (\$378,000); Camden Community Center Kidzone Construction (\$440,000); Cypress Senior Center Renovations (\$701,000); Fleming Park (\$750,000); KB Homes Reimbursement – Tuscan Hills (\$945,000); Martin Park Expansion (\$674,000); Newhall Neighborhood Park (\$1,813,000); Roosevelt Community Center – Multi-Service (\$202,000); Seven Trees Community Center – Multi-Service (\$1,216,000); TRAIL: Coyote Creek (Highway 237 to Story Road) (\$991,000); TRAIL: Coyote Creek (Tully Road to Los Lagos Golf Course) (\$200,000); TRAIL: Lower Guadalupe River (Gold Street to Highway 880) (\$1,819,000); and TRAIL: Willow Glen Spur Acquisition (\$621,000).

In addition to these rebudgets, the City Council approved the increase, reduction, elimination or establishment of 13 projects and reserves in the Parks and Community Facilities Development Capital Improvement Program. The actions include:

- TRAIL: Coyote Creek - Railway Trestle Plat Map and Legal Description (New) \$15,245 (San José Redevelopment Agency);
- Kirk Community Center Renovations (New) \$1,870,000 (Park Trust Fund (\$1,620,000) and General Fund (\$250,000));
- Luna Park Turnkey Park (Increase) \$8,000 (Park Trust Fund);
- Nisich Park Development (Increase) \$350,000 (Council District 7 C&C Fund);

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program
Overview

**Council-Approved Revisions to the
Proposed Capital Improvement Program
(Cont'd.)**

- Parks and Community Facilities Greenprint (Increase) \$11,000 (Parks Central C&C Fund);
- Paul Moore Park Renovations (New) \$337,000 (Park Trust Fund);
- Reserve: Future PDO/PIFO Projects (Decrease) (\$858,000) (Park Trust Fund);
- Reserve: Kirk Community Center and Park Improvements (Elimination) (\$1,620,000) (Park Trust Fund);
- Reserve: Paul Moore Park Renovations (Elimination) (\$337,000) (Park Trust Fund);
- Reserve: Roosevelt Hockey Rink Cover (Increase) \$60,000 (Council District 3 C&C Fund);
- Seven Trees Community Center – Multi-Service (Increase) \$850,000 (Park Trust Fund);
- TRAIL: Albertson Parkway (Increase) \$319,000 (Council District 2 C&C Fund); and
- West Evergreen Park (New) \$500,000 (Council District 7 C&C Fund).

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Attachment A - Operating Budget Impact

	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
<u>Parks and Community Facilities Capital Program - Bond Projects</u>				
Bascom Community Center - Multi-Service	\$431,000	\$768,000	\$791,000	\$817,000
Happy Hollow Park and Zoo Renovation and Improvements	\$654,000			\$123,000
Seven Trees Community Center - Multi-Service	\$347,000	\$945,000	\$973,000	\$1,012,000
Soccer Complex		\$295,000	\$521,000	\$529,000
Softball Complex		\$380,000	\$670,000	\$679,000
Total Parks and Community Facilities Capital Program - Bond Projects	\$1,432,000	\$2,388,000	\$2,955,000	\$3,160,000
<u>Parks and Community Facilities Capital Program - City-Wide Parks</u>				
TRAIL: Albertson Parkway	\$19,000	\$20,000	\$20,000	\$20,000
Vietnamese Cultural Heritage Garden		\$70,000	\$74,000	\$77,000
Total Parks and Community Facilities Capital Program - City-Wide Parks	\$19,000	\$90,000	\$94,000	\$97,000
<u>Parks and Community Facilities Capital Program - Council District 7</u>				
Nisich Park Development	\$17,000	\$23,000	\$24,000	\$24,000
Total Parks and Community Facilities Capital Program - Council District 7	\$17,000	\$23,000	\$24,000	\$24,000
<u>Parks and Community Facilities Capital Program - Council District 8</u>				
Aborn Park Playground Improvements	\$4,000	\$5,000	\$5,000	\$5,000
Total Parks and Community Facilities Capital Program - Council District 8	\$4,000	\$5,000	\$5,000	\$5,000
<u>Parks and Community Facilities Capital Program - Council District 9</u>				
Carolyn Norris Turnkey Park	\$19,000	\$19,000	\$20,000	\$20,000
Total Parks and Community Facilities Capital Program - Council District 9	\$19,000	\$19,000	\$20,000	\$20,000
<u>Parks and Community Facilities Capital Program - Park Trust Fund</u>				
Martial-Cottle Community Garden	\$30,000	\$41,000	\$43,000	\$45,000
Total Parks and Community Facilities Capital Program - Park Trust Fund	\$30,000	\$41,000	\$43,000	\$45,000
Total Operating Budget Impact	\$1,521,000	\$2,566,000	\$3,141,000	\$3,351,000

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Attachment B - Operating Budget Impact (Other Agencies)

	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
<u>Parks and Community Facilities Development</u>				
Goble Lane Turnkey Park and Tot Lot	\$26,000	\$27,000	\$27,000	\$28,000
Piercy/Tennant Site Turnkey Park and Tot Lot	\$15,000	\$16,000	\$16,000	\$17,000
Eden Court Housing Turnkey Park and Tot Lot			\$16,000	\$17,000
Legacy Tot Lot	\$10,000	\$11,000	\$11,000	\$11,000
Cadence Tot Lot	\$26,000	\$27,000	\$27,000	\$28,000
Wyse Site Turnkey Park and Tot Lot	\$60,000	\$61,000	\$63,000	\$65,000
King/Dobbin Site Turnkey Park and Tot Lot	\$15,000	\$16,000	\$16,000	\$17,000
North San Pedro Turnkey Park	\$10,000	\$11,000	\$11,000	\$11,000
Vista Montana Turnkey Park and Tot Lot	\$15,000	\$16,000	\$16,000	\$17,000
Japantown Turnkey Park and Tot Lot	\$15,000	\$16,000	\$16,000	\$17,000
	<hr/>	<hr/>	<hr/>	<hr/>
Total Parks Capital Program	\$192,000	\$201,000	\$219,000	\$228,000

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program
Attachment C – Description of Five-Year Funding
Assumptions

The following assumptions were used in formulating the overall five-year Parks and Community Facilities Development Capital Improvement Program:

1. The plan was formulated in conformance with City Council water conservation and planting policies.
2. Construction and Conveyance (C&C) Tax revenue is allocated according to the “needs-based” allocation criteria adopted by the City Council.
3. A 15% transfer from the Parks Central C&C Fund to the General Fund for operations, including contractual maintenance, is incorporated in each year of the five-year CIP.
4. In January 1996, the City Council approved an additional allocation of up to 5% of each Council District’s annual C&C funds to be made available for enhanced maintenance projects, if so requested.
5. Parks C&C tax revenue distribution methodology reflects changes to the Park and Community Facilities Inventory as of July 1, 2007.
6. Debt-financed facilities are not included in the inventory for the purpose of C&C revenue distribution until debt is paid off.
7. The 2% “special needs” allocation of C&C Tax revenues in each Council District may be expended on special projects that need not address service level deficiencies.
8. Expenditures on improvements to school sites are not restricted to the “special needs” allocation; the District Inventory is adjusted to reflect investment on school lands as addressing service level deficiencies (i.e., school improvements are treated as if made on City-owned lands).
9. City-owned facilities will continue to be classified for purposes of C&C Tax revenue distribution according to their functional use by the public and not by how the department manages the facility.
10. PDO and PIO fees are used to develop facilities to serve the neighborhoods/community in which the fees were collected and are budgeted only after receipt. Expenditures are not limited by Council District boundaries.
11. The City will continue to pursue one-time and last-chance land acquisition opportunities, including trails and greenways.
12. The City will move forward to implement facility improvements to comply with the Americans with Disabilities Act (ADA).
13. Opportunities for outside funding (e.g., federal, State, and other grants) will be pursued.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Attachment D – Description of Funding Sources

The major revenue sources that support the Parks and Community Facilities Development Capital Improvement Program (P&CFD CIP) are described below.

Construction and Conveyance Tax

The City's C&C Tax has historically been the primary source of support for the P&CFD CIP. This revenue source is actually two taxes — a construction tax levied on residential, commercial and industrial development and a conveyance tax that is levied whenever there is a transfer of real property.

Of the total C&C tax revenues received, the majority is allocated to the Parks Capital Program (64% for Parks C&C funds and 1.2% for Park Yards), with the remaining funds distributed to the Public Safety, Library, Service Yards, and Communications Capital Programs. The Parks C&C funds are initially deposited into the Park Central Fund from which system-wide non-construction costs, capital equipment, and maintenance costs along with transfers to the General Fund are allocated. The remaining balance is then distributed as follows: one-third to the City-Wide Parks Fund and two-thirds to ten Council District funds for neighborhood/community parks and recreational facilities.

Of the amount distributed to Council District funds, 20% of the total is set aside for distribution to ten Council District funds (2% per district). This is referred to as the “special needs” allocation. The remainder of the neighborhood/community park C&C tax revenue is distributed to Council District funds according to the following four criteria:

- Neighborhood and community-serving park acres per 1,000 population;

- Developed neighborhood and community-serving park acres per 1,000 population;
- Square feet of neighborhood or community-serving center space per 1,000 population; and
- Developed park acres and facilities in good condition per 1,000 population.

This allocation of C&C revenue is referred to as the “needs-based” allocation and will vary district by district based on the above listed criteria.

Parks and Recreation Bond Projects Fund

On November 7, 2000, San José voters approved Measure P, a \$228 million general obligation bond for park and recreational improvements. This bond will provide funding over a 10-year period to renovate 69 neighborhood parks, renovate six community and senior centers, add three new community centers, build new sports complexes, expand the City's trail system at four locations, and enhance four regional park facilities, including implementing a number of improvements and renovations at Happy Hollow Park and Zoo.

Parkland Dedication Ordinance and Park Impact Ordinance Fees

The City Council adopted the Parkland Dedication Ordinance (PDO) in 1998 and the Park Impact Ordinance (PIO) in 1992. These ordinances require the dedication of land, development of park amenities and/or the payment of in-lieu fees from developers to meet the recreational needs generated by new housing development.

The primary purpose of the PDO/PIO is to help achieve the City's adopted service level

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program

Attachment D – Description of Funding Sources

Parkland Dedication Ordinance and Park Impact Ordinance Fees (Cont'd.)

objectives for neighborhood/community parks. It is important to note that PDO/PIO funds must be allocated to projects that benefit the residents of the housing units that generate the original fees. To that end, the highest priority for use of PDO/PIO fees is acquisition and development of new neighborhood/community parks to serve those housing developments. Second in priority is the development of currently undeveloped neighborhood/community parkland followed by the renovation of existing neighborhood/community park facilities to increase capacity that addresses the impact of new residents. PDO/PIO funds may also support neighborhood-serving elements in regional parks (i.e., the play area at Lake Almaden Regional Park).

In-lieu fees are deposited into the Park Trust Fund on a continuous basis throughout the year. The Council-approved methodology for allocation of these fees is to budget only actual receipts, since it is not possible to project accurately when developers will pay the in-lieu fees. In-lieu fees are collected for housing projects under 51 units or where land dedication is not desirable.

Open Space Authority 20% Funding Program

The Santa Clara County Open Space Authority (OSA) works to preserve open space and create greenbelts, developing and implementing land management policies consistent with ecological values and compatible with agricultural uses that provide proper care of open space lands and allow public access appropriate to the nature of the land for recreation. OSA approved the 20% program to assist participating jurisdictions with their own open space acquisition programs. OSA program funds are allocated among

participating jurisdictions based on each jurisdiction's percentage of parcels within the assessment district. In this program, the City has 74% of the parcels assessed. This assessment generates approximately \$450,000 annually toward the City benefit. To access these funds, the City's Parks and Recreation Commission recommends possible open space acquisition properties and/or development of open space facilities to the City Council. If approved by the City Council, the City must then make a formal request to the OSA Board of Directors. If approved, OSA will either place their funds directly into an escrow account for a specified open space acquisition or reimburse the City for improvements built per OSA requirements. The following lists OSA's permitted uses for the 20% funds:

1. Acquires open space areas that either preserve or restore natural environment, provides scenic preservation, establishes greenbelts and urban buffers, supports agricultural preservation, outdoor recreation areas that are minimally developed, and/or trail connections between open space lands of regional significances, or between urban areas and open space lands.
2. Enhances a site's open space benefits, including rehabilitation consistent with OSA's definition of environmental restoration. (Environmental restoration is defined as the improvement or rehabilitation of degraded ecosystems.)
3. Enhances public awareness and appreciation of open space (e.g., trails, overlooks, observation blinds, benches, interpretive signage programs).
4. Converts "abandoned lands" (e.g., utility right-of-ways, surplus school sites, quarries, etc.) into lands with open space benefit consistent with the Authority's definition of open space.

Parks and Community Facilities Development

2009-2013 Adopted Capital Improvement Program
Attachment D – Description of Funding Sources

Federal, State and Local Grants

The City receives a variety of federal, State, and local grants that provide support to capital projects, generally on a reimbursement basis and many times with matching requirements. Funding requirements and criteria vary depending on the grant.

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Attachment E - Public Art Projects

	<u>2008-2009</u>	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 1</u>					
Council District 1 Public Art	\$29,000				
Starbird Youth Center Public Art (450)	\$37,600				
Total Parks and Community Facilities Capital Program - Council District 1	\$66,600				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 2</u>					
Council District 2 Public Art	\$4,000				
Edenvale Community Center Public Art (450)	\$37,000				
Total Parks and Community Facilities Capital Program - Council District 2	\$41,000				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 3</u>					
Council District 3 Public Art	\$10,000				
Total Parks and Community Facilities Capital Program - Council District 3	\$10,000				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 4</u>					
Council District 4 Public Art	\$26,000				
Total Parks and Community Facilities Capital Program - Council District 4	\$26,000				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 5</u>					
Council District 5 Public Art	\$72,000	\$2,000			
Total Parks and Community Facilities Capital Program - Council District 5	\$72,000	\$2,000			
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 6</u>					
Council District 6 Public Art	\$67,000				
Total Parks and Community Facilities Capital Program - Council District 6	\$67,000				

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Attachment E - Public Art Projects

	<u>2008-2009</u>	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 7</u>					
Council District 7 Public Art	\$33,000	\$2,000			
Total Parks and Community Facilities Capital Program - Council District 7	\$33,000	\$2,000			
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 8</u>					
Council District 8 Public Art	\$20,000	\$1,000			
Total Parks and Community Facilities Capital Program - Council District 8	\$20,000	\$1,000			
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 9</u>					
Council District 9 Public Art	\$30,000				
Total Parks and Community Facilities Capital Program - Council District 9	\$30,000				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Council District 10</u>					
Council District 10 Public Art	\$34,000	\$1,000	\$1,000		
Total Parks and Community Facilities Capital Program - Council District 10	\$34,000	\$1,000	\$1,000		
<u>Parks and Community Facilities</u>					
<u>Capital Program - City-Wide Parks</u>					
Pala Youth Center Public Art (450)	\$2,175				
Parks City-Wide Public Art	\$255,000				
Total Parks and Community Facilities Capital Program - City-Wide Parks	\$257,175				
<u>Parks and Community Facilities</u>					
<u>Capital Program - Park Trust Fund</u>					
Almaden Lake Park Playground Public Art	\$5,000				
Basking Ridge Tot Lot Public Art	\$2,000				
Bernal Park Expansion Public Art	\$40,000				
Bestor Art Park Development Public Art	\$6,000				
Columbus Park Restroom and Ball Fields Public Art	\$13,000				

Parks and Community Facilities Development
2009-2013 Adopted Capital Improvement Program
Attachment E - Public Art Projects

	<u>2008-2009</u>	<u>2009-2010</u>	<u>2010-2011</u>	<u>2011-2012</u>	<u>2012-2013</u>
<u>Parks and Community Facilities</u>					
<u>Capital Program - Park Trust Fund</u>					
Evergreen Community Center	\$1,000				
Expansion Public Art					
Glenview Park Infrastructure	\$5,000				
Improvements Public Art					
Mayfair Community Center Pools	\$15,000				
Public Art					
Parkview II Park Renovations Public	\$13,000				
Art					
Penitencia Creek Neighborhood Park	\$10,000				
Public Art					
Penitencia Creek Park Dog Park	\$14,000				
Public Art					
Penitencia Creek Reach II Public Art	\$10,000				
Rubino Park Improvements Public Art	\$5,000				
Saratoga Creek Park Dog Park Public	\$3,000				
Art					
Vista Park Phase II Development	\$10,000				
Public Art					
West Community Joint Facility Public	\$4,000				
Art					
Total Parks and Community	\$156,000				
Facilities Capital Program - Park					
Trust Fund					
<u>Parks and Community Facilities</u>					
<u>Capital Program - Park Yards</u>					
Park Yards Public Art	\$3,000				
Total Parks and Community	\$3,000				
Facilities Capital Program - Park					
Yards					
<u>Parks and Community Facilities</u>					
<u>Capital Program - Lake</u>					
<u>Cunningham</u>					
Lake Cunningham Public Art	\$62,000				
Total Parks and Community	\$62,000				
Facilities Capital Program - Lake					
Cunningham					
<u>Parks and Community Facilities</u>					
<u>Capital Program - Bond Projects</u>					
Public Art - Parks and Recreation	\$1,975,000				
Bond Projects					
Total Parks and Community	\$1,975,000				
Facilities Capital Program - Bond					
Projects					
Total Public Art Projects	\$2,852,775	\$6,000	\$1,000		

PARKS AND COMMUNITY FACILITIES DEVELOPMENT

2009-2013 Adopted Capital Improvement Program

SUMMARY OF RESOURCES

	Estimated 2007-2008	2008-2009	2009-2010	2010-2011	2011-2012	2012-2013	5-Year Total
General Fund							
Contributions, Loans and Transfers from: General Fund	1,359,000	10,149,000					10,149,000
Total General Fund	1,359,000	10,149,000					10,149,000
Emma Prusch Fund							
Beginning Fund Balance	251,253	264,434	158,434	188,434	218,434	248,434	264,434 *
Interest Income	9,000	8,000	8,000	8,000	8,000	8,000	40,000
Miscellaneous Revenue	72,000	72,000	72,000	72,000	72,000	72,000	360,000
Reserve for Encumbrances	3,181						
Total Emma Prusch Fund	335,434	344,434	238,434	268,434	298,434	328,434	664,434 *
Subdivision Park Trust Fund							
Beginning Fund Balance	85,006,449	77,392,592					77,392,592 *
Interest Income	1,851,000						
Developer Contributions	2,804,000						
Reserve for Encumbrances	1,217,143						
Total Subdivision Park Trust Fund	90,878,592	77,392,592					77,392,592 *

* The 2009-2010 through 2012-2013 Beginning Balances are excluded from the FIVE-YEAR TOTAL SOURCE OF FUNDS to avoid multiple counting of the same funds.

PARKS AND COMMUNITY FACILITIES DEVELOPMENT

2009-2013 Adopted Capital Improvement Program

SUMMARY OF RESOURCES

	Estimated 2007-2008	2008-2009	2009-2010	2010-2011	2011-2012	2012-2013	Total
Redevelopment Capital Projects Fund							
Revenue from Other Agencies: Redevelopment Agency	3,909,738	401,376					401,376
Total Redevelopment Capital Projects Fund	3,909,738	401,376					401,376 *
Lake Cunningham Fund							
Beginning Fund Balance	705,160	633,402	371,402	601,402	1,042,402	1,493,402	633,402 *
Interest Income	41,000	44,000	44,000	44,000	44,000	44,000	220,000
Miscellaneous Revenue	701,000	701,000	711,000	722,000	733,000	744,000	3,611,000
Reserve for Encumbrances	252,242						
Total Lake Cunningham Fund	1,699,402	1,378,402	1,126,402	1,367,402	1,819,402	2,281,402	4,464,402 *
Parks And Recreation Bond Projects Fund							
Beginning Fund Balance	95,447,447	59,115,905	420,000				59,115,905 *
Sale of Bonds	27,815,000						
Interest Income	3,222,000	2,012,000	340,000				2,352,000
Reserve for Encumbrances	18,033,458						
Total Parks And Recreation Bond Projects Fund	144,517,905	61,127,905	760,000				61,467,905 *

* The 2009-2010 through 2012-2013 Beginning Balances are excluded from the FIVE-YEAR TOTAL SOURCE OF FUNDS to avoid multiple counting of the same funds.

PARKS AND COMMUNITY FACILITIES DEVELOPMENT

2009-2013 Adopted Capital Improvement Program

SUMMARY OF RESOURCES

	Estimated 2007-2008	2008-2009	2009-2010	2010-2011	2011-2012	2012-2013	Total
Construction And Conveyance Tax Funds							
Beginning Fund Balance	67,636,108	57,650,395	17,977,395	16,694,395	18,385,395	19,964,395	57,650,395 *
Revenue from Other Agencies:							
State Government	7,409,000	3,460,000	230,000				3,690,000
Santa Clara Valley Water District		300,000					300,000
Valley Transportation Authority		500,000					500,000
Other Agencies	400,000						
Taxes, Fees & Charges:							
Construction and Conveyance Tax	17,604,000	14,996,000	14,996,000	16,300,000	16,300,000	16,300,000	78,892,000
Contributions, Loans and Transfers from:							
Capital Funds	9,758,000	6,172,000	6,026,000	6,969,000	6,807,000	6,746,000	32,720,000
Miscellaneous Revenue	393,000						
Developer Contributions	500,000	500,000	500,000	1,000,000			2,000,000
Reserve for Encumbrances	8,269,287						
Total Construction And Conveyance Tax Funds	111,969,395	83,578,395	39,729,395	40,963,395	41,492,395	43,010,395	175,752,395 *
TOTAL SOURCE OF FUNDS	354,669,466	234,372,104	41,854,231	42,599,231	43,610,231	45,620,231	330,292,104 *

* The 2009-2010 through 2012-2013 Beginning Balances are excluded from the FIVE-YEAR TOTAL SOURCE OF FUNDS to avoid multiple counting of the same funds.